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Subscription Order Form

Name:	
Company:	
Broker Dealer/RIA:	
Street Address:	
City, State, Zip:	
Phone Number:	
Email:	

clearPATH Online has an annual subscription rate starting from the original date of purchase. Reps may choose from four different subscription plans based on their team size (per DBA):

Your Subscription Plan Options (per DBA):





<input type="checkbox"/>	Basic (1-3 users)	\$995.00/year
<input type="checkbox"/>	Professional (4-6 users)	\$1500.00/year
<input type="checkbox"/>	Elite (7-10 users)	\$2000.00/year
<input type="checkbox"/>	Master (11+ users)	

Each plan comes with 30-day free trial, which starts on the day you register your account online. The subscription start date is the day after your 30-day free trial ends (unless canceled) with an annual commitment and options to pay either monthly, quarterly, or annually. At the end of each year commitment, you can choose to renew the software subscription for another year, as well as select a different payment plan.

Your Payment Plan:

<input type="checkbox"/>	Monthly (12 automatic payments for 1 year starting monthly on subscription start date)	\$_____ /month
<input type="checkbox"/>	Quarterly (4 automatic payments for 1 year starting quarterly on subscription start date)	\$_____ /quarter
<input type="checkbox"/>	Annually (1 automatic payment on subscription start date)	\$_____ /year
Subscription Start Date:		

Payment Information:

Card Type (circle one):	   
Card Number:	Security Code:
Expiration:	Billing Zip Code:

I agree to the payment terms outlined above and authorize BetaVest Technologies, Inc. to automatically charge my credit card the selected amount, beginning on the subscription start date and according to my chosen subscription & payment plan:

Signature

Date